

	Serial Number		Serial Number	
	SHARE PURCHASE APPLICATION FORM - Not for sale Should be used with the prospectus, Relating to: Offer for Sale of Up To 100,000 Fully paid and Issued Ordinary Shares of Kshs20 Each at Kshs20,000 Per Share in Emo Investments Limited		Applicants Name	
			Num Of Shares	
			Amount	
			Agent / branch	STAMP

Please read the Terms and Conditions of Application for the Offer Shares in the Prospectus as well as the instructions for completion of the Application Form as set out at the back of this form before completing this form.

The Board of Directors of Emo Investments Limited ('the Directors') shall reject any application, in whole or in part if the instructions as set out in the prospectus and the Application Form are not complied with.

APPLICANT'S STATEMENTS

By signing the application form at the back of this form I / We the applicant(s) therein state that:-

- I/ We have read the terms and Conditions of the Application set out in 3.4 of the prospectus and agree to be bound by its contents.
- I/ We are over 18 years of age;
- I/ We agree to accept the same or any smaller number of shares in respect of this application as may be allocated by the Directors subject and in accordance with the terms and conditions of Application contained in the prospectus dated 26th August 2009;
- I/ We authorize the company to enter my/ our name(s) in the register of members of the company as the holders(s) of Offer Shares, subject to the Memorandum and Articles of Association of the Company;
- I/ We authorize any of the directors of the company to sign any Share transfer required to be signed by a transferee in respect of any Offer Shares that shall have been allocated to me/ us;
- I/ We authorize the Company to issue our Offer Shares, any refunds whether due to receipt of the Application Form after the Closing Date or an over subscription of shares, and or future dividend payments, as specified in this Application Form and in accordance with the terms and conditions of the Application contained in (QUOTE SECTION OF THE PROSPECTUS) of the prospectus; In consideration of your agreeing to accept this application form , I/ We agree that this application shall be irrevocable and shall constitute a collateral contract which shall be binding upon dispatch by post or delivery of this Application Form.
- I/We accept to receive any communication from the Company including notices for meetings, through electronic means including but not limited to email or placement of such notices on the Company's web-site, as well as notification through the mass media".

Authorized Selling Agents

The Co-operative Bank of Kenya Limited; Kitale, Eldoret, Kericho, Nakuru, University Way, Coop Hse, Buruburu, Ongata Rongai, Kitengela, Nkurumah Rd Msa
 Kenya Commercial Bank Limited; Eldoret, Eldoret Wesr, Kapsabet, Nandi Hills, Iten, Moi's Bridge, Kitale Kapenguria, Kapsowar, Kabarnet, Marigat, Eldama Ravine, Londiani, Egerton University, Kenyatta Ave Nakuru, Nyahururu, Kericho, Litein, Sotik, Bomet, Narok, Kilgoris

PLEASE COMPLETE APPLICATION FORM IN CAPITAL LETTERS WITH ONLY BLACK OR BLUE BIRO ON BOTH SIDES

A (1). Application Type (Tick appropriately)			Individual		Corporate		Nominee	
First Name		Middle Name			Last Name (surname)			
National ID		Passport Number		Nationality				
Complete details below if you are applying jointly as a second applicant								
First name		Middle		Surname		National ID / Passport Number		Nationality
First name		Middle		Surname		National ID / Passport Number		Nationality
A (2). To be filled by Companies / Institutions Only								
Company Name / Corporate / Qualified institutional investors / Nominee only						Tax Exempt	Exempt Cert No. (Attach copy)	
Certificate of incorporation No.			Country of incorporation					
B. Paid Through (Tick)	EFT / Agent cheque		Bankers Cheque	Bankers Cheque No.			Guaranteed (attach)	
EFT/Bankers Cheque/Bank Guarantee issued by		Bank		Branch			TRN Ref No.	
Number of shares applied				Amount plus (In Kshs)				
C. Issue shares through (Tick)		Will Collect Certificate from Emo Offices			Certificate (mail to address overleaf)		Send Certificate to Agent	
Serial Number		Client type			Continue overleaf			

GENERAL GUIDELINES FOR THE COMPLETION OF THIS APPLICATION FORM

- 1) Please use original application form only, photocopies **will not** be accepted.
- 2) Please complete Application form in Capital letters with only black or blue biro/ink. Your application is made exclusively on the basis of the terms and conditions set out **in (QUOTE SECTION OF THE PROSPECTUS)** of the prospectus please read this carefully.
- 3) When completing this application form, please bear in mind that Offer Shares may not be applied for in the name(s) of a trust that has not been incorporated, partnership or a deceased’s estates. Trustees of unincorporated trusts, individual partners or executors may apply for shares in their own name(s).
- 4) Your application form must be received in its entirety, duly signed and accompanied by payment by way of a banker’s or Authorized Selling Agent’s cheque or irrevocable on demand bank guarantee from a licensed authorized depository (**QUOTE SECTION OF THE PROSPECTUS**) received by the Receiving Bank or any Authorized Selling Agent by the closing date, not later.....(**the Closing Date**)
- 5) Any alteration to the application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorized Selling Agent.
- 6) The completed Application Form may be mailed or hand delivered to any of the Authorized Selling Agent.
- 7) Payments must be by way of a bankers or authorized selling agents cheque and must be payable in favour of **“Emo Investments Limited PPO”** and crossed **“Account Payee”** only. Receipts shall be issued for all cheques received by the recipient Authorized Selling Agents. Personal cheques will not be accepted.
- 8) Applications will only be considered to be complete when the relevant banker’s or Authorized Selling Agent’s cheque has been honoured.
- 9) If your application Form is received by the receiving bank after the Closing Date of the Application List, your application will be declined and this form and the accompanying cheque will be returned to you as specified in the Terms and Conditions (**QUOTE SECTION OF THE PROSPECTUS**) of the prospectus.
- 10) These notes are guidelines to help you submit your application. They do not form part of the Terms and Conditions of the Offer. Full details of the Offer and Information about the Company and Terms and Conditions of the Offer are contained in the prospectus. If you have any queries about the application procedure, any of the Authorized Selling Agents will be happy to assist you.
- 11) Applications can only be made through Authorized Selling Agents as listed in the prospectus.
- 12) Corporate, Nominee Individual and Nominee Corporate Investors Applications must be signed by two Directors or one Director and the Company secretary and the company seal must be affixed in the space provided.
- 13) Applications signed by thumbprint, must have the thumbprint witnessed. The witness must sign next to the thumbprint and write down his/her full names and Kenyan National ID Number.
- 14) The Allocation process has been outlined in the prospectus. No individual or organization can make any promises contrary to the allocation criteria.
- 15) Financed applicants on lien will attract a pledge fee of Kshs.1, 000 payable to **CDSC limited.**

DO'S	DON'TS
1) Fill out the Application Form in Blue or Black biro 2) Use Capital letters when filling out the Application Form 3) Write within the areas provided (within the checkboxes)	1) Do NOT fill the Application Form in any other colour except Black or Blue 2) Do NOT use small letters when filling out the Application Form 3) Do NOT write outside the areas provided (outside the checkboxes) 4) Do NOT use a pencil/felt tip/ fountain pen when filling out the Application Form

P.O Box		Postal code		Town / City		Country	
Mobile Phone Number				Landline			
Email Address				Fax			
D. Deliver my Refund (Tick)		EFT (To bank account below)		My Cheque through my selling agent		Cheque (mail to address given above)	
Bank		Branch		Bank Account Number			
E. Pledged shares refund		Bank		Branch		CDS 5 Serial Number	
F. Signatures – I/We confirm having read and understood the Prospectus and the Application Form and make this application subject to the Terms and Conditions set out therein, which I/We accept as binding on me/Us.				Agents / Bank official use only			
First applicants Signature or Thumb print 1 (Thumb print Must be Witnessed)		Second applicants Signature or Thumb print 2 (Thumb print Must be Witnessed)		Third applicants Signature or Thumb print 3 (Thumb print Must be Witnessed)			
For Companies use only Authorised Signatures				Company Seal		Agent Code	
						OFFICIAL STAMP	
G. Date of Application		DD		MM		YYYY	